

Appendix A - Summary of Scheme

Qualifying Conditions:

- Rateable Value below £200,000
- Increase due to revaluation of 10% and over on bills between 2016/17 and 2017/18 before reliefs
- Eligible ratepayer is the ratepayer on 31/03/2017 and continues to be eligible
- Anyone falling into an exception category will not be eligible

Exceptions:

- Empty Properties
- New occupiers on or after 01 April 2017
- Those in receipt of any other relief such as Mandatory, Community Amateur Sports Clubs, Small Business Rates Relief, excluding transitional relief
- National chains

Scheme details:

- Increase to be worked out by taking the full years charge at 31/03/2017 (RV x SBR multiplier + SBR supplement if applicable) and compare to similar figure for 2017/18
- RV increases during year – there will be no increase in relief
- RV decreases/splits and mergers during the year – the relief will be stopped from the effective date of the change.
- The amounts given for Years 2-4 will diminish at the same rate as the funding, but the ratepayer must have been eligible in Year 1.
- The maximum relief paid on amounts over 10% increase will be 50% in Year 1.
- Transitional certificates applied for 2016/17 will result in the relief being recalculated
- RV's effective from 1 April – recalculate relief
- A fund of £20,000 will be retained for appeals and retrospective adjustments.